

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

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SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION
DAYTON

IN RE: SOUTHDOWN, INC. : Case No. C-3-93-270 and
LITIGATION, : C-3-93-354 (consolidated)

ENTRY SETTING IN PERSON SETTLEMENT CONFERENCE AND OTHER
PROCEDURES

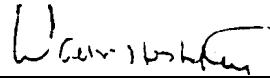
Counsel listed below will take note that an in person settlement conference will be had, beginning at 5: 15 p.m. on Tuesday, September 23, 1997, in this Court's chambers. Clients are requested to accompany their counsel to this conference.

Not later than the close of business on Friday, September 19, 1997, this Court must receive from each counsel a confidential settlement letter, setting forth realistic appraisals of the strengths and/or weaknesses of a given counsel's case, a top dollar/bottom line settlement figure, and a non-monetary settlement proposal(s) that reflects counsel's best creative thinking.

Prior to the aforementioned settlement letters, the parties will see to it that their experts meet at the site and confer, sharing each other's ideas and attempting to come up with a common consensus that might lead to settlement. If, by chance, the experts cannot have this meeting at the site, prior to the

aforementioned date, the Court must be immediately advised and the in person settlement conference will be continued. In short, the Court does not wish to have such a settlement conference, without the meeting between the consultants having first taken place.

September 2, 1997



WALTER HERBERT RICE, CHIEF JUDGE
UNITED STATES DISTRICT COURT

Copies to:

Jeffrey A. Kodish, Esq.
Robert J. Shostak, Esq.
Quintin F. Lindsmith, Esq./Frank Merrill, Esq.
C. Craig. Woods, Esq.